OSEASPRE CONSULTANTS LIMITED
CIN: L74140MH1982PLC027652

15th July, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 509782

Dear Sir / Madam,

SUB: OUTCOME OF THE BOARD MEETING OF OSEASPRE CONSULTANTS LIMITED HELD ON 15TH JULY, 2026.

REF: REGULATION 30 AND 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("LODR REGULATIONS")

This is to inform that the Board of Directors of the Company at its meeting held today i.e. 15th July, 2026 inter-alia considered and approved the Unaudited Financial Results for the quarter ended 30th June, 2026.

Pursuant to Regulation 33 of the LODR Regulations, statement showing Unaudited Financial Results for the quarter ended 30th June, 2026 along with Limited Review Report thereon, are enclosed herewith for your information and record.

Further, in accordance with Regulation 47(1) of the LODR Regulations, the Company would be publishing Extract of the Unaudited Financial Results for the quarter ended 30th June, 2026 along with a Quick Response (QR) code and the details of the webpage where complete Financial Results will be available.

The above information shall also be made available on the website of the Company at www.oseaspre.com.

The meeting of the Board of Directors commenced at 03:30 P.M. (IST) and concluded at 04.00 P.M. (IST).

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For Oseaspre Consultants Limited

GANESH SUNIL PARDESHI
Digitally signed by GANESH SUNIL PARDESHI
Date: 2026.07.15 18:28:08 +05'30'

Ganesh S. Pardeshi
Company Secretary
Membership No.: A29080
Enclosed: As above

MANEK & ASSOCIATES
CHARTERED ACCOUNTANTS
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MITTUL B. DALAL
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Independent Auditor's Review Report on Unaudited Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 (As Amended)

Review report to
The Board of Directors,
M/S. OSEASPRE CONSULTANTS LIMITED

1. We have reviewed the accompanying statement of Unaudited Financial results of **M/s. Oseaspre Consultants Limited** ('the Company') for the quarter ended **June, 2026** , and the year to date results for the period from 1st April 2026 to 30th June, 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirement) Regulation, 2015 , as amended (the " Listing Regulations").

2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors at their respective meeting held on 15th July, 2026 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, ("IND AS 34") " Interim Financial Reporting" prescribed under Section 133 of the Companies Act , 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of company personnel, applying analytical and other review procedures applied to financial data. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial results prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("IND AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which, it is to be disclosed, or that it contains any material misstatement.

Other Matter

1. The limited review of the Statement up to the quarter ended June 30, 2025, was reviewed by another auditor M/s.Kalyaniwalla & Mistry LLP, Chartered Accountants, whose report dated August 11th , 2025 expressed an unmodified opinion on those Statements.

For **MANEK AND ASSOCIATES**
Chartered Accountants
Firm's Registration No.:**126679W**

MANEK & ASSOCIATES CHARTERED ACCOUNTANTS FIRM No. 126679W MUMBAI-57

(SHAILESH MANEK)
Partner
Membership Number:034925
UDIN: 26034925DQGTXD5671

MUMBAI
Dated: **July 15, 2026**

OSEASPRE CONSULTANTS LIMITED

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai - 400 001

CIN: L74140MH1982PLC027652 www.oseaspre.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Lakh)

	PARTICULARS	(1)	(2)	(3)	(4)
		Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 Refer Note 3	30.06.2025 (Unaudited)	31.03.2026 (Audited)
I.	Revenue from operations	-		-	-
II.	Other Income	2.29	1.39	0.63	3.32
III.	Total Income (I + II)	2.29	1.39	0.63	3.32
IV.	Expenses:				
	(a) Cost of materials consumed	-	-	-	-
	(b) Purchase of stock-in-trade	-	-	-	-
	(c) Change in inventories of finished goods, work-in progress and stock-in-trade	-	-	-	-
	(d) Excise Duty	-	-	-	-
	(e) Employee benefits expense	2.34	4.26	2.15	11.69
	(f) Finance Costs	-	-	-	-
	(g) Depreciation and amortisation expenses	*	*	*	0.01
	(h) Other expenses	2.54	2.41	2.12	8.71
	Total expenses	4.88	6.67	4.27	20.41
V.	Profit/(Loss) before exceptional items and tax (III - IV)	(2.59)	(5.28)	(3.64)	(17.09)
VI.	Exceptional items	-	-	-	-
VII.	Profit/(Loss) before tax (V - VI)	(2.59)	(5.28)	(3.64)	(17.09)
VIII.	Tax expense:				
	1) Current tax	-	-	-	-
	2) Deferred tax	-	-	-	-
	2) For earlier period	-	1.19	-	1.19
IX.	Profit/(Loss) after Tax (VII-VIII)	(2.59)	(6.47)	(3.64)	(18.28)
X	Other Comprehensive Income				
	(i) Items that will not be reclassified to profit or loss				
	(a) Realization on Sale of Equity Instrument	-	178.52	-	178.52
	- Income tax relating to items that will not be reclassified to profit or loss	-	(17.50)	-	(17.50)
	(b) Actuarial Valuation Loss	-	(0.61)	-	(0.61)
	- Income tax relating to items that will not be reclassified to profit or loss	-	0.15	-	0.15
	Other Comprehensive Income (OCI)	-	160.56	-	160.56
XI.	Total Comprehensive Income for the period (IX + X)	(2.59)	154.09	(3.64)	142.28
XII.	Paid up share capital (par value ₹ 10/- each, fully paid)	20.00	20.00	20.00	20.00
XIII.	Other equity				192.44
XIV.	Earnings per equity share of ₹ 10/- each for 200,000 shares (not annualised):				
	Basic (₹)	(1.30)	(3.24)	(1.82)	(9.14)
	Diluted (₹)	(1.30)	(3.24)	(1.82)	(9.14)

* denotes values less than ₹ 1 thousand.

1 The above results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Wednesday, 15th July, 2026. The financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

2 The above financial results for the quarter ended 30th June, 2026 has been reviewed by Manek & Associates Chartered Accountants, on which they have expressed and unmodified opinion. The financial results for the quarter ended 30th June, 2025 were reviewed and year ended 31st March, 2025 were audited by Kalyaniwalla & Mistry LLP, Chartered Accountants, on which they have issued unmodified opinion.

3 The figures for the quarter ended 31st March, 2026 are the difference between the audited figures for F.Y. 2025-2026 and cumulative unaudited published figures up to the third quarter of the F.Y. 2025-2026, which was subjected to limited review.

4 There are no reportable segments as per Ind AS 108, 'Operating Segment'.

For Oseaspre Consultants Limited

JAIRAJ CHAMPAK LAL BHAM

Digitally signed by JAIRAJ CHAMPAKLAL BHAM Date: 2026.07.15 18:29:58 +05'30'

J.C. Bham
Chairman
(DIN : 02806038)

Date : 15th July, 2026
Place : Mumbai